

**WILEY BROS.**  
**AINTREE CAPITAL, LLC**

40 BURTON HILLS BOULEVARD

NASHVILLE, TENNESSEE 37215

August 29, 2023

Wiley Bros.-Aintree Capital, LLC was founded over seven decades ago. Throughout our history, we have never lost sight of what drives our success— a dynamic and thorough understanding of the changing needs of individual and institutional investors.

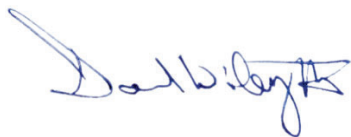
We started as a family-owned business and our focus on retaining a close-knit, client-first culture has served us well as we have grown. Even in the ever-shifting investment landscape, our mission has not changed. We exist to provide thoughtful advice, high quality investment products and good old-fashioned service.

In August of this year, we announced that we will be continuing our firm legacy with a new partner, Ampersand Partners, LLC which was founded by a team of seasoned professionals with a long tenure in the advisory services and asset management industries. Each of these founding members shares our passion and mission to serve our advisors so that they may deliver top tier investment services to their clients. Like us, they believe that an empowered advisor changes lives for the better. This partnership will allow us to further enhance our offerings and better serve our advisors and their clients into the future.

Rest assured that the Wiley Bros.-Aintree Capital team that you have come to know and rely upon, will remain available, to you, and will continue to service your ongoing investment needs. I will continue to serve as the President of the Wiley Bros.-Aintree Capital Division, and will also assume a leadership position with Ampersand Partners, LLC as a Vice Chairman.

For 75 years our focus has always been service to our clients--this primary focus will not waiver as we work tirelessly to ensure a seamless integration over the coming months.

Regards,



David W. Wiley, III as President  
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